

**REQUIRED FINANCIAL INFORMATION**

Summit Financial needs the following information to determine feasibility for entering into an accounts receivable factoring or financing program.

- Application Credit Limit \$ \_\_\_\_\_
- Financial Statement
- Business (previous two years and current interim)
- Personal (current, on Summit Financial's form if possible)
- Federal Tax Return (previous two years and copy of extension if applicable)
- Business  Personal
- Copy of Articles of Incorporation and DBA filing if applicable
- Accounts Payable Aging
- Detailed Accounts Receivable Aging by invoice
- Customer list with names, addresses, zip codes and telephone numbers
- Sample copy of an invoice with back-up
- Additional Company Information:
- Company Profile
- Resume of Principals
- Brochures, Catalogs, etc.

In order to quickly determine if we can be of service to your business, we need all the information requested above including the completed application. If any information requested is not available, please attach a written explanation.

*All information will be held in the strictest confidence.*